

BOND DEBT SERVICE

Webster Groves School District
 St. Louis County, Missouri
 General Obligation Bonds, Series 2019
 -Preliminary, Subject to Change -

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2020			344,363.33	344,363.33	
09/01/2020			227,887.50	227,887.50	572,250.83
03/01/2021			227,887.50	227,887.50	
09/01/2021			227,887.50	227,887.50	455,775.00
03/01/2022			227,887.50	227,887.50	
09/01/2022			227,887.50	227,887.50	455,775.00
03/01/2023			227,887.50	227,887.50	
09/01/2023			227,887.50	227,887.50	455,775.00
03/01/2024			227,887.50	227,887.50	
09/01/2024			227,887.50	227,887.50	455,775.00
03/01/2025			227,887.50	227,887.50	
09/01/2025			227,887.50	227,887.50	455,775.00
03/01/2026			227,887.50	227,887.50	
09/01/2026			227,887.50	227,887.50	455,775.00
03/01/2027			227,887.50	227,887.50	
09/01/2027			227,887.50	227,887.50	455,775.00
03/01/2028			227,887.50	227,887.50	
09/01/2028			227,887.50	227,887.50	455,775.00
03/01/2029			227,887.50	227,887.50	
09/01/2029			227,887.50	227,887.50	455,775.00
03/01/2030			227,887.50	227,887.50	
09/01/2030			227,887.50	227,887.50	455,775.00
03/01/2031	1,800,000	4.000%	227,887.50	2,027,887.50	
09/01/2031			191,887.50	191,887.50	2,219,775.00
03/01/2032	1,750,000	4.000%	191,887.50	1,941,887.50	
09/01/2032			156,887.50	156,887.50	2,098,775.00
03/01/2033	1,650,000	4.000%	156,887.50	1,806,887.50	
09/01/2033			123,887.50	123,887.50	1,930,775.00
03/01/2034	2,300,000	3.875%	123,887.50	2,423,887.50	
09/01/2034			79,325.00	79,325.00	2,503,212.50
03/01/2035	1,600,000	3.100%	79,325.00	1,679,325.00	
09/01/2035			54,525.00	54,525.00	1,733,850.00
03/01/2036	1,200,000	3.150%	54,525.00	1,254,525.00	
09/01/2036			35,625.00	35,625.00	1,290,150.00
03/01/2037	1,000,000	3.200%	35,625.00	1,035,625.00	
09/01/2037			19,625.00	19,625.00	1,055,250.00
03/01/2038	700,000	3.250%	19,625.00	719,625.00	
09/01/2038			8,250.00	8,250.00	727,875.00
03/01/2039	500,000	3.300%	8,250.00	508,250.00	
09/01/2039					508,250.00
	12,500,000		6,697,913.33	19,197,913.33	19,197,913.33

Weighted
 Avg
 Coupon 3.646%

SOURCES AND USES OF FUNDS

Webster Groves School District
 St. Louis County, Missouri
 General Obligation Bonds, Series 2019
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Dated Date 05/29/2019
 Delivery Date 05/29/2019

Sources:

Bond Proceeds:	
Par Amount	12,500,000.00
Premium	646,479.50
	<u>13,146,479.50</u>

Uses:

Project Fund Deposits:	
Project Fund	12,951,729.50
Cost of Issuance:	
Bond / Disclosure Counsel	24,000.00
Municipal Advisor	17,500.00
Continuing Disclosure Services	5,000.00
Rating Agency Fee	19,000.00
Missouri State Auditor	1,000.00
Bidding / Dissemination	1,000.00
CUSIP	750.00
Paying Agent	500.00
Miscellaneous	<u>1,000.00</u>
	69,750.00
Underwriter's Discount:	
Underwriter's Discount (\$10 / 1000)	125,000.00
	<u>13,146,479.50</u>

\$451,729.50
 Projected
 Net
 Premium
 on
 Sale

